



## Wellesley McNair Scholars Program Eligibility Form



Name:

Wellesley ID:

### **Citizenship Eligibility: §34 CFR 647.3**

Please select your citizenship status:

- US Citizen
- Permanent Resident
- Is in the United States for other than a temporary purpose and can provide evidence from the US Citizenship and Immigration Services of his or her intent to become a permanent resident
- Is a permanent resident of Guam, the Northern Mariana Islands, or the Trust Territory of the Pacific Islands
- Is a resident of one of the Freely Associated States
- Other: \_\_\_\_\_

If you are not a US citizen, please list your country of origin:

\_\_\_\_\_

### **Demographic Eligibility: §34 CFR 647.3 and §34 CFR 647.7 (definitions)**

The Department of Education requires that students in the McNair Scholars program must be low-income AND first-generation college students and/or from groups that are underrepresented in graduate education based on federal definitions. [Please refer to the “Who is eligible?” section of our website for these definitions and income guidelines.](#) To help us determine your eligibility for the Wellesley McNair Scholars program, please answer all of the following questions:

Do you identify as Hispanic?

- Yes
- No

### **Race (please check all that apply):**

- Black
- American Indian or Alaskan Native
- Asian
- Native Hawaiian or Native American Pacific Islander
- White

The McNair Scholars Program at Wellesley College is a United States Department of Education TRiO Program supported by a combination of federal and university funds.





**Gender:**

The Wellesley College Program must report the gender identity of each scholar each year to the Department of Education (who funds the McNair Scholars Program). In the reporting documents, the Department of Education lists three options for gender identity: man, woman, and non-binary.

The Wellesley College program recognizes the full gender spectrum that encompasses more than these three options and fully supports each scholar's identity(ies) and pronouns. We will provide each scholar with opportunities to share their gender identity(ies) and pronouns with staff if they choose to do so.

For reporting purposes only, please select your gender from the options below.

- Woman
- Man
- Non-binary

**First Generation Eligibility: [§34 CFR 647.7](#)**

Which parent/adoptive parent did you reside with and receive support from during your childhood (i.e., until you were 18 years old)? Please check all that apply.

- 1 natural parent/adoptive parent (Please answer question a) below.)
- Both natural parents/adoptive parents (Please answer questions a) and b) below.)
- I did not live with or receive support from natural or adoptive parents. (Please proceed to the income eligibility section.)

a) Has your natural or adoptive Parent 1 received and earned a 4-year college degree in any country prior to your graduation from high school?

- Yes
- No

b) Has your natural or adoptive parent 2 received and earned a 4-year college degree in any country prior to your graduation from high school?

- Yes
- No





**Income Eligibility: §34 CFR 647.7**

The Department of Education requires that students in the McNair Scholars program must be low-income AND first-generation college students and/or from groups that are underrepresented in graduate education based on federal definitions. As a federally funded TRiO Program, the McNair Scholars Program is required to verify applicants' income levels in order to determine program eligibility. Please see the [Federal TRIO Programs Current Year Low Income Table](#) for more information. All applicants must complete this section, regardless of income level.

**Please pick ONE of the two boxes** below and answer any corresponding questions associated with your box selection to verify this required information.

**If you are considered a dependent student based on your 2023-2024 FAFSA**, the definition of "my family" below will apply to your parent(s) or guardian(s) household, and therefore a **parent or guardian signature will be required** to complete this form. A digital signature is acceptable if you are unable to obtain the signature in person.

For financial aid purposes at Wellesley, the Student Financial Services (SFS) office considers me a:

- Dependent Student (Please complete section 1)
- Independent Student (Please complete section 2)

Section 1: If you are a **Dependent Student**, please complete the following questions:

**Family Size: How many people were in your parent's household in 2023-24?** \_\_\_\_\_

Continued on the next page.





Income Documentation (check only ONE of the three boxes below):

My family's 2023 TAXABLE income was: \_\_\_\_\_

(If you (or your parents) submitted federal tax forms in 2023, please select this option. You can find out your taxable income on line #15.)

<b>9</b>	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>		<b>9</b>	
<b>10</b>	Adjustments to income:			
<b>a</b>	From Schedule 1, line 22	<b>10a</b>		
<b>b</b>	Charitable contributions if you take the standard deduction. See instructions	<b>10b</b>		
<b>c</b>	Add lines 10a and 10b. These are your <b>total adjustments to income</b>		<b>10c</b>	
<b>11</b>	Subtract line 10c from line 9. This is your <b>adjusted gross income</b>		<b>11</b>	
<b>12</b>	<b>Standard deduction or itemized deductions</b> (from Schedule A)		<b>12</b>	
<b>13</b>	Qualified business income deduction. Attach Form 8995 or Form 8995-A		<b>13</b>	
<b>14</b>	Add lines 12 and 13		<b>14</b>	
<b>15</b>	<b>Taxable income.</b> Subtract line 14 from line 11. If zero or less, enter -0-		<b>15</b>	

My family did not file a 2023 Federal Income Tax Return. My family's income was:

\$ \_\_\_\_\_

My family had no income in 2023.

Section 2: If you are a **Independent Student**, please complete the following questions:

**Family Size: How many people were in your household for 2023-24?** \_\_\_\_\_

Income Documentation (check only ONE of the three boxes below):

My 2023 TAXABLE income was: \_\_\_\_\_

(If you submitted federal tax forms in 2023, please select this option. You can find out your taxable income on line #15.)

<b>9</b>	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>		<b>9</b>	
<b>10</b>	Adjustments to income:			
<b>a</b>	From Schedule 1, line 22	<b>10a</b>		
<b>b</b>	Charitable contributions if you take the standard deduction. See instructions	<b>10b</b>		
<b>c</b>	Add lines 10a and 10b. These are your <b>total adjustments to income</b>		<b>10c</b>	
<b>11</b>	Subtract line 10c from line 9. This is your <b>adjusted gross income</b>		<b>11</b>	
<b>12</b>	<b>Standard deduction or itemized deductions</b> (from Schedule A)		<b>12</b>	
<b>13</b>	Qualified business income deduction. Attach Form 8995 or Form 8995-A		<b>13</b>	
<b>14</b>	Add lines 12 and 13		<b>14</b>	
<b>15</b>	<b>Taxable income.</b> Subtract line 14 from line 11. If zero or less, enter -0-		<b>15</b>	

I did not file a 2023 Federal Income Tax Return. My income was:

\$ \_\_\_\_\_

I had no income in 2023.

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**Read, Sign and Date**

I verify that the information on this form is correct and complete. I also understand that my acceptance to the McNair Scholars Program depends on me completing this form and the accuracy of my answers. All information will be kept confidential.

Student Name: \_\_\_\_\_

*(Print - required of all students)*

Student Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Parent/Guardian Name: \_\_\_\_\_

*(Required of "dependent students" only)*

Parent/Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**FOR OFFICE USE ONLY:**

Applicant's eligibility:

- First generation and low income
- Underrepresented in graduate education

Staff Name: \_\_\_\_\_

*(Print)*

Staff Signature: \_\_\_\_\_

Date: \_\_\_\_\_

